



Market News

US stocks rallied on Friday to close out a strong week on optimism over the health of the economy and path of interest rates as investors braced for a slew of policy changes under the incoming Trump administration.

The S&P 500 and Dow Industrials registered their biggest weekly percentage gains since early November and the Nasdaq recorded its best since early December. Data this week allayed fears that inflation would resurge while expectations have grown that the Federal Reserve will bump up the timing and magnitude of rate cuts this year. Wipro Ltd reported a 4.5 percent quarter-on-quarter increase in consolidated net profit to Rs 3,354 crore for the quarter ended December 31, 2024, surpassing analysts' expectations. The IT major's Q3 FY25 revenue remained flat at Rs 22,319 crore, growing 0.1 percent sequentially.

Wipro declared an interim dividend of Rs 6 per share and revised its capital allocation policy to commit at least 70 percent of net income as payouts over a three-year period.

Operating margin improved to 17.5 percent, the highest in three years, driven by operational efficiencies and cost optimisation. Wipro's voluntary attrition rate also declined to 15.3 percent on a trailing 12-month basis, reflecting improved employee retention.

Shares of fertiliser and chemical stocks surged almost 10 percent in trade on January 17 as the price of soda ash jumped.

Shares of Gujarat Heavy Chemicals jumped seven percent intraday, while Gujarat State Fertilizers and Chemicals, Rashtriya Chemicals and Fertilizers, and Fertilisers And Chemicals Travancore skyrocketed up to nine percent.

Rising soda ash prices drive chemical stocks higher due to its critical role as a raw material in industries like glass, detergents, and chemicals. When soda ash prices increase, it often boosts revenue and profit margins for soda ash producers, lifting their stock prices.

Over the past year, soda ash prices have fallen significantly, falling over 30 percent on-year.

Corporate Action

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Bonus	B. N. Rathi	Bonus Ratio 1:1	24/01/2025	24/01/2025
Splits	NAVA	Splits Ratio 2:1	20/01/2025	20/01/2025
Splits	Blue Cloud	Splits Ratio 2:1	20/01/2025	20/01/2025
Splits	B. N. Rathi	Splits Ratio 10:5	24/01/2025	24/01/2025
Dividend	Angel One	Final 11.00	21/01/2025	21/01/2025



Result Calendar

DATE :- 19-01-25

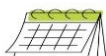
COMPANY NAME :
KSOLVES INDIA LTD,PURPLE FINANCE LTD.

DATE :- 20-01-25

COMPANY NAME :
AGI GREENPAC LTD. , APL APOLLO TUBES LTD. , ASI INDUSTRIES LTD,
ARTSON ENGINEERING LTD. ,AURUM PROPTECH LTD. ,BRIDGE SECURITIES LTD,
CENTRAL BANK OF INDIA ,DJS STOCK & SHARES LTD. ,DIXON TECHNOLOGIES (INDIA) LTD,
GAYATRI BIOORGANICS LTD. ,ICICI SECURITIES LTD. ,IDBI BANK LTD,INDIAN OVERSEAS BANK ,INDIAN
RAILWAY FINANCE CORPORATION LTD,INDOSTAR CAPITAL FINANCE LTD. ,INDUSTRIAL & PRUDENTIAL
INVESTMENT COMPANY LTD,INTEC CAPITAL LTD. , INTERNATIONAL TRAVEL HOUSE LTD. ,JAI MATA
GLASS LTD. ,JAMMU & KASHMIR BANK LTD,KARUR VYSYA BANK LTD,KRYSTAL INTEGRATED SERVICES
LTD,L&T FINANCE LTD ,MACHHAR INDUSTRIES LTD ,MANGALORE REFINERY AND PETROCHEMICALS LTD.

DATE :- 21-01-25

COMPANY NAME :
AGI INFRA LTD, ADITYA BIRLA REAL ESTATE LTD,ASHIRWAD CAPITAL LTD,BACIL PHARMA LTD
,CLASSIC LEASING & FINANCE LTD,CYBER MEDIA (INDIA) LTD,CYIENT DLM LTD, DALMIA
BHARAT LTD ,EIMCO ELECON (INDIA) LTD),EUREKA INDUSTRIES LTD,GREENHITECH
VENTURES LTD,HIGH ENERGY BATTERIES (INDIA) LTD,ICICI PRUDENTIAL LIFE INSURANCE
COMPANY LTD,IND BANK HOUSING LTD,INDBANK MERCHANT BANKING SERVICES
LTD,INDIA CEMENTS LTD,INDIAMART INTERMESH LTD,INDOCO REMEDIES LTD,JMJ FINTECH
LTD,JANA SMALL FINANCE BANK LTD,KEI INDUSTRIES LTD,KEN FINANCIAL SERVICES
LTD,KEYNOTE FINANCIAL SERVICES LTD,KINETIC ENGINEERING LTD,MAGSON RETAIL &
DISTRIBUTION LTD



Result Calendar

DATE :- 22-01-25

COMPANY NAME :
20 MICRONS LTD, AKG EXIM LTD, ACCELYA SOLUTIONS INDIA LTD,ADROIT INFOTECH LTD,ALLDIGI
TECH LTD,BLB LTD, BHARAT PETROLEUM CORPORATION LTD,CIGNITI TECHNOLOGIES LTD,
COFORGE LTD, DIKSHA GREENS LTD, ELECON ENGINEERING COMPANY LTD, GO DIGIT GENERAL
INSURANCE LTD, GRAVITA INDIA LTD , HDFC BANK LTD, HERITAGE FOODS LTD, HINDUSTAN
UNILEVER LTD, HOUSING AND URBAN DEVELOPMENT CORPORATION LTD, IIRM HOLDINGS INDIA
LTD, INERTIA STEEL LTD,JAGSONPAL PHARMACEUTICALS LTD,JAMSHRI REALTY LTD,KEY CORP
LTD,KISAN MOULDINGS LTD,LAXMI ORGANIC INDUSTRIES LTD, MONOTYPE INDIA LTD.

DATE :- 23-01-25

COMPANY NAME :
AARNAV FASHIONS LTD,ADANI GREEN ENERGY LTD,ALIVUS LIFE SCIENCES LTD,AUTOMOBILE
CORPORATION OF GOA LTD,CAPRI GLOBAL CAPITAL LTD,CAPRICORN SYSTEMS GLOBAL
SOLUTIONS LTD,CYIENT LTD,DAI ICHI KARKARIA LTD,DR. REDDY'S LABORATORIES
LTD,FERVENT SYNERGIES LTD,FUTURISTIC SECURITIES LTD,GREAVES COTTON LTD,HINDUSTAN
PETROLEUM CORPORATION LTD,INDIAN ENERGY EXCHANGE LTD, INDUS TOWERS LTD,ION
EXCHANGE (INDIA) LTD,JAY KAILASH NAMKEEN LTD,JAYASWAL NECO INDUSTRIES LTD,JUMBO
BAGS LTD,KFIN TECHNOLOGIES LTD,LKP FINANCE LTD,LKP SECURITIES LTD,M K EXIM (INDIA)
LTD,MPS LTD,MANKIND PHARMA LTD.

DATE :- 24-01-25

COMPANY NAME :
ADITYA BIRLA MONEY LTD, ADOR WELDING LTD, AGRI-TECH (INDIA) LTD, ALKYL AMINES
CHEMICALS LTD, AND ANDHRA CEMENTS LTD,ASHIRWAD STEELS & INDUSTRIES LTD,ATUL LTD,
AU SMALL FINANCE BANK LTD,BEML LAND ASSETS LTD,BANK OF INDIA,BHARAT GEARS LTD,
CENTRUM CAPITAL LTD,CHEMBOND CHEMICALS LTD,CREDITACCESS GRAMEEN
LTD,CYBERTECH SYSTEMS & SOFTWARE LTD,DAM CAPITAL ADVISORS LTD,DLF LTD,DUNCAN
ENGINEERING LTD,FIRST CUSTODIAN FUND (INDIA) LTD,FIRST CUSTODIAN FUND (INDIA)
LTD,GRP LTD,GODREJ CONSUMER PRODUCTS LTD,GRANULES INDIA LTD,HINDUSTAN
PETROLEUM CORPORATION LTD,IB INFOTECH ENTERPRISES LTD.

DATE :- 25-01-25

COMPANY NAME :
ICICI BANK LTD, IDFC FIRST BANK LTD, JK CEMENT LTD, JASCH GAUGING TECHNOLOGIES
LTD, JASCH INDUSTRIES LTD,SBFC FINANCE LTD,SWOJAS FOODS LTD,TRANSPORT
CORPORATION OF INDIA LTD,YES BANK LTD

Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 23423.90 and in Downside 23112.10.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty down side 22600 is strong support up side 23700 is resistance.

Bank Nifty fut in Upcoming week:-

Bank Nifty down side 47400 is strong support up side 50400 is resistance.

Recommendation for next week

Serial No.	Stock Name Cash segment	Above Below / Add HOLD	CMP as on 18.01.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	BDL(BUY)	CMP 1277	1277		1200		1450
2	MANAPPURAM(BUY)	CMP 195	195		186		225
3	UNITEDTEA(BUY)	HOLD 519 MORE ADD 508- 460	511		390		1000

Commodity Market

NATURAL GAS CMP (358):- Investors can buy in deep with sl 320 up side target 444 possibility.



CRUDEOIL CMP (6853):- buy in deep with sl 6400 up side target 7000 possibility.

SILVER CMP (91743):- Down side 87000 is support up side 95500 is resistance.



GOLD CMP (78800):- up side 79600 to 79700 is strong resistance down side 77100 is support.

Mutual Funds: Your Gateway to Growth in Today's Market

In the ever-changing world of finance, mutual funds remain a reliable and rewarding investment option, especially in 2025. Now, more than ever, mutual funds should be a key part of your financial plan.

Mutual funds pool money from many investors to create a diversified portfolio of stocks, bonds, and other assets. This diversification helps reduce risk and adds stability, even during unpredictable market conditions. Managed by professional fund managers, your investments are in the hands of experts who closely monitor market trends to maximize returns.

Currently, there are excellent opportunities in sectors like technology, renewable energy, and healthcare. Mutual funds focusing on these areas are poised for growth, making them an attractive choice for investors seeking to build wealth over time. The rise of thematic and ESG (Environmental, Social, and Governance) funds also allows you to invest in socially responsible and sustainable initiatives, aligning profits with positive global impact.

Mutual funds cater to various investment goals and risk levels. Whether you aim for aggressive growth with equity funds or prefer stable returns through debt funds, there is a mutual fund suited to your needs.

By investing in mutual funds today, you adopt a well-rounded strategy for financial growth, combining potential returns with expert management and risk reduction. "Now is the perfect time to invest confidently in your future."

HEAD OFFICE

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